Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

FILINVEST LAND, INC.

consisting of fixed-rate bonds with an aggregate principal amount of **Nine Billion Pesos (P9,000,000,000.00) Series E Bonds with an interest rate of 7.3993% per annum due 2029**, representing the ***third (3rd) tranche of securities*** previously registered under the Shelf Registration of Thirty-Five Billion Pesos (P35,000,000,000.00) Debt Securities Program covered under **MSRD Order No. 64, series of 2023**. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 19th day of May Two Thousand and Twenty-six.

OLIVER O. LEONARDO
Director